

APPLICATION FOR BUSINESS CREDIT CARD

NOTE: The [Privacy Acknowledgement and Consent Form](#) must accompany this application.

Use this form to apply for Business credit card only. Requests for cards to be linked to Business Cheque or Business Overdraft should be made direct to a Heritage Branch.

Please tick New application

Business Details

Full name of business _____

ABN _____ Years in business _____

Business structure (eg. Company/Trust/Partnership/Incorporation etc.) _____

Type of business/industry/activity _____

Postal address _____

Business address _____

Fax _____ Telephone _____

Email address _____ Website _____

Present Main Bankers _____ Heritage members since _____

Would you like information about Heritage products and services and other marketing material to be sent to this email address?

Yes No We will not send these emails unless you tick 'Yes'.

Personal details of Principals/Owners/Partners/Applicant

Note: If more than two attach separate sheet

1. Name _____ 2. Name _____

Position _____ Position _____

Date of Birth _____ Date of Birth _____

Telephone (W) _____ (H) _____ Telephone (W) _____ (H) _____

No. of dependents _____ Ages _____ No. of dependents _____ Ages _____

Details of cards to be issued under the Business credit card facility

	Cardholder name (including title) to appear on card (maximum 19 letters including spaces)	Limit required
1st Card		\$
2nd Card		\$
3rd Card		\$
4th Card		\$
Business credit card facility - total limit required (minimum card facility limit \$1000)		\$

Required purpose of Business credit card:

Note: If more than 4 attach separate sheets

Business name to appear on card (max 19 letters including spaces)

Financial position *Note: Three (3) years financial statements and interim financials may need to be provided.*Balance sheets *(Note: If more than 1 attach separate sheets)*

Business/Company as at _____

Liabilities	Outstanding amounts \$	Assets	Amount \$
Business loan \$ p.m		Freehold land and buildings	
Overdraft limit \$			
Creditors \$		Debtors	
Tax \$		Stock	
Business c/card \$ p.m		Work-in-progress	
Limit \$			
Leases & H/P's \$ p.m		Plant and equipment	
Other \$ p.m		Vehicles	
Other \$ p.m		Trading account	
Other \$ p.m		Savings	
SUBTOTAL	\$	Shares	
SURPLUS	\$	Superannuation	
TOTAL	\$	Other	
		Total	\$

Principals/Owners/Partners/Individuals as at _____

Liabilities	Outstanding amounts \$	Assets	Amount \$
Home loan \$ p.m		Home	
Investment loan \$ p.m		Investment property	
Credit card(s) \$ p.m		Furniture	
Limit \$			
Tax		Motor vehicles	
Other \$ p.m		Investments	
Other \$ p.m		Savings	
Other \$ p.m		Shares	
SUBTOTAL	\$	Superannuation	
SURPLUS	\$	Other	
TOTAL	\$	Other	
		Total	\$

Declaration

I/We declare that the information contained in this application form is a true and fair representation of my/our position as at today's date.

I/We/Applicant declare that I/we/applicant have never been bankrupt or entered into a composition with our creditors or had a judgement recorded against me/us/applicant.

I/We acknowledge that:

- Heritage is not a financial adviser and does not give any financial advice about the facility, any purpose for which the facility is applied or any business or commercial activity I/we carry on;
- Heritage is not an insurance adviser and does not give any insurance advice; and
- if I/we require any financial or insurance advice, Heritage urges me/us to consult an appropriately qualified and licensed adviser.

I/we confirm the completion and attachment of the [Privacy Acknowledgement and Consent Form](#).

(To be signed by Principals / Director / Secretary / Authorised Officer)